A radio talk show host recently asked his audience what they considered their “best year.” My choice matched the sample most of us remember of being 17: our high school senior year, big decisions about which college to attend, that big leap into the adult world when those forbidden temptations would become legal. For those of us fortunate enough to spend that summer at Highseas, that grand old cottage perched on a cliff over the Atlantic, with 25 contemporaries engaged with challenging experimental situations, it was a defining experience.

Now, 60-some years later, I appreciate even more the unique opportunity to test my independent wings and appreciate what a research environment is really like. I can also see where some of our rudimentary studies contributed to the evolution of in vitro fertilization and species preservation.

I am committed to doing what I can to support educational programs at JAX so 17-year-olds (and others) can enjoy the stimulation, encouragement and growth opportunities these research opportunities offer. My hope is you catch the spirit as well.

Carolyn Hansen Montgomery, an alumna of the JAX Summer Student Program, recently visited the JAX Center for Genomic Medicine with her husband, Bob. The Montogmerys’ three daughters and seven grandchildren joined them for a tour of the Lab, a visit with JAX scientists and a day of fun DNA experiments!
Benefit more from your giving

The rates for charitable gift annuities — gifts that pay you income for life — are the highest they’ve been in years! You’ll receive more income when you give this type of gift, making this the perfect time to take advantage of this special opportunity. Plus, you’ll feel good knowing you’re making a significant impact on the future of The Jackson Laboratory.

HOW IT WORKS
With a charitable gift annuity, you make a donation using cash, marketable securities or other assets, and we, in turn, pay you a fixed amount for life. It’s a great way to supplement your retirement income and feel secure during retirement.

ADDITIONAL BENEFITS
Beyond increasing your retirement income as you help shape JAX’s future, gift annuities offer you tax benefits, including:

+ A partial income tax charitable deduction now for your gift when you itemize.
+ Part of each payment is income tax–free throughout your estimated life expectancy.

NEW Rates!

<table>
<thead>
<tr>
<th>Age</th>
<th>Rate</th>
<th>Ages</th>
<th>Rate</th>
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</thead>
<tbody>
<tr>
<td>65</td>
<td>5.1%</td>
<td>65/70</td>
<td>4.7%</td>
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<tr>
<td>70</td>
<td>5.6%</td>
<td>70/75</td>
<td>5.2%</td>
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<tr>
<td>75</td>
<td>6.2%</td>
<td>75/80</td>
<td>5.7%</td>
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<tr>
<td>80</td>
<td>7.3%</td>
<td>80/85</td>
<td>6.6%</td>
</tr>
<tr>
<td>85</td>
<td>8.3%</td>
<td>85/90</td>
<td>8.0%</td>
</tr>
<tr>
<td>90+</td>
<td>9.5%</td>
<td>90/95+</td>
<td>9.3%</td>
</tr>
</tbody>
</table>

Rates in effect at time of publication. These rates change periodically, so please contact us to check on current figures.

WE CAN HELP
We would be happy to send you a free guide to charitable gift annuities, The key to securing extra retirement income. Simply contact Laura Eldridge at (860) 837-2328 or laura.eldridge@jax.org, or complete the reply card to get started.

EXAMPLE
Mary, 79, transfers $25,000 in exchange for a charitable gift annuity.

With the old rates: Mary received annual payments of $1,650, a rate of 6.6 percent.

With the new rates: Mary receives $1,775 in annual payments, reflecting a 7.1 percent rate. That’s a payout rate increase of approximately 7.5 percent.
EDUCATING DIVERSE LEARNERS

The Summer Student Program is a flagship program here at JAX, and just one of the many ways we educate students of all ages.

At JAX, our learners are diverse—we are teaching current and future scientists at every level: science fair participants; high school interns; college students studying in our renowned Summer Student Program (whose alumni include three Nobel Laureates); our own (and visiting) graduate students, postdoctoral fellows and scientists; and healthcare professionals seeking to integrate genomics into their clinical practice in order to personalize healthcare for their patients.

And we offer something for everyone, since we recognize that people learn in diverse ways: short courses, conferences, workshops, webcasting, online minicourses and certificates, hands-on training, and traditional classroom learning. More than 6,400 students, teachers, graduate students, postdoctoral fellows, researchers and healthcare professionals participated in the JAX education programming in 2017.

WOMEN COMPRISE 56% of the total 2018 cohort

We receive approximately 950 APPLICATIONS PER YEAR, INCLUDING
› 525 from undergraduates
› 425 from high school students

The 2018 program included 43 STUDENTS (33 undergraduate, 10 high school) FROM 16 U.S. STATES AND PUERTO RICO

The Montgomery grandchildren dive into a lesson on extracting strawberry DNA.
Carolyn Hansen Montgomery, an alumnus of the Summer Student Program, established an educational fund that she supports with current gifts, and one day, a planned gift. Her testimony in this newsletter is a true demonstration of “paying it forward” with heartfelt gratitude. She is not alone.

Members who include a gift in their estate plan qualify for membership in this inspirational group. Simply submit the enclosed Letter of Intent for estate gifts and we can formally welcome you to our Society for Discovery.

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Blanche Wyles* Estate
Charles S. Yentsch*
Lihong Zhao

* deceased
Bold – Alumni

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Laura Eldridge
Director, Major and Planned Gifts
(860) 837-2328
laura.eldridge@jax.org

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