



Letter of Intent for Estate Gift

I / we desire to provide for the future of The Jackson Laboratory through a provision in my / our estate plans.
I / we understand that this future commitment can be revoked or modified by me / us at any time.

Name(s): _____

Please include your spouse's name if this is a joint gift

Address: _____

Street Address

_____ *City*

_____ *State*

_____ *ZIP Code*

Home Phone: _____

() _____

Mobile Phone: _____

() _____

E-Mail: _____

I / we have made a provision to leave a legacy gift to The Jackson Laboratory through my / our

Will Retirement Plan or IRA Trust Life Insurance Policy Other _____

The area of the Laboratory I wish to support with my gift (i.e. unrestricted (general purposes), research, education, or a specific area of research or program) is: _____

I understand that, in the unlikely event that, at some future time, it becomes impossible for the Laboratory to use any portion of the gift for this purpose, the President and CEO shall direct that the gift be devoted to purposes that are most consistent with my / our wishes, in consultation with me / us, if possible.

I/we wish to inform The Jackson Laboratory, for long-term planning purposes, that the value of my/our gift is \$_____ (dollar amount) or _____% (percent) of my _____ (e.g. residuary estate). If possible, please include a copy of the provision from your will, IRA, trust, life insurance policy or other plan which lists JAX as your beneficiary and mail to the address below. I / we understand that by stating an amount, my / our estate is not legally bound by this statement and that I / we may choose to add, subtract, or revoke this bequest at any time, at my / our sole discretion.

Please publish my / our names, as listed above, as part of the Society for Discovery recognition.

I/we prefer not to be recognized publically.

Signature

Signature (if joint gift)

Date

Date of Birth: _____

Date of Birth: _____